



# LEAVE A LEGACY OF GIVING

## WHAT IS PLANNED GIVING?

Planned Giving allows you to make a meaningful gift to Second Harvest Food Bank of Orange County that reflects your values while securing potential financial and tax benefits. By including Second Harvest in your estate plans or making a gift that provides income during your lifetime, you can ensure that your commitment to nutritional security lives on for generations to come.

## THE BENEFITS OF PLANNED GIVING

- **Leave a lasting legacy:** Your gift will have a long-term impact, helping us continue our mission well into the future.
- **Potential tax advantages:** Many planned gifts offer significant tax benefits.
- **Flexibility:** Planned gifts can be tailored to meet your financial needs and philanthropic goals.
- **Membership in the Daniel J. Harney Legacy Society:** This membership is for individuals who inform us that they have included Second Harvest Food Bank of Orange County as a beneficiary in their estate plans.

Members receive access to VIP tours of the Food Bank, specialized educational sessions with planned giving experts, and recognition as a key partner in ensuring the long-term sustainability of our mission.

## TYPES OF PLANNED GIFTS

**There are many ways to make a planned gift, including:**

- Bequests in your will or trust
- Beneficiary designations on retirement accounts or life insurance policies
- Charitable gift annuities or charitable remainder trusts
- Gifts of appreciated securities or real estate

## LEARN MORE

See how planned giving can work for you. Whether you want to honor a loved one, support a cause close to your heart, or benefit from tax savings, planned giving offers a variety of ways that fit your circumstances. Please contact Christine Montevideo, Major Gifts Officer, at [christine@feedoc.org](mailto:christine@feedoc.org) or (949) 208-3150.

